

## Meeting with the timeware® technician

#### timeware® Software Installation:

- Server specification information.
- SQL version information.
- Number of PC's that require timeware software.
- Users that require timeware access.
- What drive of the server will timeware & SQL be installed.
- Name & IP information of both SQL Server and timeware Server.
- What version of SQL are we installing or is going to be installed by the customer?
- · Server Backup information.
- Customer to back up or timeware?
- When to run the backup if timeware organising.

#### BioEnrolment:

- Employee's that require enrolment
- Shift patterns
- Languages of staff for language enrolment cards (English, Welsh, Hungarian, Polish, Ukrainian, Romanian, Urdu, Punjabi, Latvian, Armenian)
- Location of enrolment
- Enrolment Schedule

### Hardware Installation

- Device name (customer choice).
- Static IP address, Subnet Mask & Gateways that timeware® can programme into the devices.
- Location of devices (including pictures)
- Network point confirmation.
- Will people be using 3<sup>rd</sup> party proximity cards (if not using biometrics) or timeware® equipment.

#### Personnel

- Main Contact for day to day running of the Personnel module
- Are we required to import personnel from another system into timeware?



- Subheadings you may like to use within personnel module.
  - o Number of employees
  - o Employee Information
  - o Personnel import from another system/CSV
  - Groupings
  - o Employment record
  - o GDPR
  - o Training records Disciplinary records Qualifications
  - Is a payroll number required

#### ESS Go

• ESS Go Policy and what is required / permitted for the employee to use.

### **Absence Management**

- Is absence management required?
- Main Contact for day to day running of the Absence Management module
- Bradford factor
- Entitlement Information
- Absence Reason information
- Absence Reasons required
- Return to work policy

### **Attendance**

- Is Attendance monitoring required?
- Main Contact for day to day running of the Attendance module
- What to show on the To-Do List
- Shift Patterns / Shift Rules

### **Access Control**

- Is timeware managing employee access?
- Information we are required to bring into timeware.



### Fire Alarm Roll Call

- Is the customer using the timeware Fire Alarm link?
- Fire monitoring system information
- Fire monitoring hardware
- Email addresses for report receival
- Printer information for automatic printing

## Reports / Exports

- Any existing reports we may need to be aware of
- Any existing Exports we may need to be aware of

## **Payroll Integration**

- Is payroll integration required?
- Payroll frequency
- Is an export required for payroll that we may not natively integrate with?

## **Project Commissioning**

- When on site, our technician will need
  - Access to the server either via technician's laptop (internet access to be provided and remote desktop details) if this is not viable, a workstation to be provided by the customer, with connection to the server enabled & configured.
  - All contacts to be available for general enquiries.



# **User Training**

- Training location and requirements
- Type of training
- Attendees
- Dates & times of training sessions

### Post Installation

- Location of meeting
- Time & Date of meeting
- Contacts to attend meetings